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November 27, 2019

For Immediate Release

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Notice Concerning Early Repayment of Debt Financing

AEON REIT Investment Corporation hereby announces that it has resolved early repayment of debt financing on this day, November 27, 2019, as follows.

1. Details of Early Repayment

[Short-term borrowings]

(in millions of yen)

Financial institutions (lenders)	Balance before repayment	Repayment amount	Balance after repayment	Scheduled date of repayment	Borrowing date	Original Repayment date
Mizuho Bank, Ltd., Sumitomo Mitsui Banking Corporation and Sumitomo Mitsui Trust Bank, Limited	12,000	12,000	—	December 20, 2019	October 21, 2019	October 20, 2020

(Notes)

1. There will be no settlement fee applicable to this early repayment.
2. For the details of debt financing, please refer to “Notice Concerning Debt Financing (Determination of Interest Rate) and Conclusion of Interest Rate Swap Agreements” announced on October 17, 2019.

2. Repayment Funds

The net proceeds from Issuance of Investment Corporation Bonds(approximate net amount to be obtained : ¥11,870 millions) with payment due date of December 6, 2019, and cash on hand are used for the repayment.

(Note) For the proceeds from Investment Corporation Bonds, please refer to the press releases, “ Notice Concerning Issuance of Investment Corporation Bonds” announced on November 15, 2019.

3. Status of Balance of Borrowings and Other Interest-Bearing Debt After the Early Repayment

(in millions of yen)

		Before the repayment (as of December 6, 2019) (Note1)	After the repayment (as of December 20, 2019)	Increase and decrease
	Short-term borrowings (Note2)	12,000	—	▲12,000
	Long-term borrowings (Note3)	117,000	117,000	—
	Total borrowings	129,000	117,000	▲12,000
	Investment corporation bonds	33,000	33,000	—
	Total interest-bearing debt	162,000	150,000	▲12,000

(Notes)

1. The amount includes ¥ 12,000 million of the 6th Series Unsecured Investment Corporation Bond of AEON REIT Investment Corporation that were announced in the November 15, 2019 release “Notice Concerning Issuance of Investment Corporation Bonds (Green Bonds).”
2. Short-term borrowings are borrowings with maturity periods of one year or less.
3. Long-term borrowings are borrowings with maturity periods of more than one year, and includes long-term borrowing due for repayment within one year.

4. Future Prospects

There were no changes to the future prospects of the performance described in “Financial Report for the Fiscal Period Ended July 31, 2019 (February 1, 2019 – July 31, 2019)” announced on September 17, 2019.

5. Additional Items Required to Ensure Appropriate Understanding and Judgments by Investors about Information Herein

For the risks concerning the repayment of debt financing, etc., there are no material changes to the description in “Investment Risks” stated in the 13th Japanese language Securities Report submitted on October 23, 2019(including reissued report submitted thereafter).

* AEON REIT Investment Corporation’s website: <https://www.aeon-jreit.co.jp/en/index.html>