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July 25, 2019

For Immediate Release

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Notice concerning Submission of Shelf Registration Statement of Investment Corporation Bonds

AEON REIT Investment Corporation (the “Investment Corporation”) hereby announces that it has submitted the shelf registration statement for investment corporation bonds with the Director-General of the Kanto Local Finance Bureau as follows.

Associated with the submission of the shelf registration statement, today we withdrew the submission of the self registration statement for investment corporation bonds to the Kanto Local Finance Bureau as announced in a press release “Notice concerning Submission of Shelf Registration Statement of Investment Corporation Bonds” dated August 25, 2017.

1. Overview of shelf registration statement submitted

- (1) Planned amount of issue : 30 billion yen
- (2) Subject of shelf registration : Investment corporation bonds (excluding short-term investment corporation bonds)
- (3) Date of submission of shelf registration statement : July 25, 2019
- (4) Planned issue period : From the planned effective date of the shelf registration under the shelf registration statement (August 2, 2019) until two years after that date (August 1, 2021)
- (5) Use of funds : Acquisition of specified assets (which have the same meaning as stated in Article 2, Paragraph 1 of the Act on Investment Trusts and Investment Corporations of Japan), repayment of borrowings, redemption of investment corporation bonds (including short-term investment corporation bonds), refund of leasehold and security deposits, payment for repairs and maintenance, and working funds, etc.

2. Outline of shelf registration statement withdrawn

Shelf Registration Statement of Investment Corporation Bonds submitted on August 25, 2017
(Scheduled issuance period : September 2, 2017 - September 1, 2019)

End

* AEON REIT Investment Corporation’s website: <https://www.aeon-jreit.co.jp/en/index.html>