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For Immediate Release

Investment Corporation:
AEON REIT Investment Corporation
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(Securities code: 3292)

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Notice Concerning Comprehensive Resolution on Issuance of Investment Corporation Bonds

AEON REIT Investment Corporation (the “Investment Corporation”) hereby announces that today it passed a comprehensive resolution on the issuance of investment corporation bonds as follows.

Overview of comprehensive resolution on issuance of investment corporation bonds:

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| (1) Type of investment corporation bonds for subscription | : Unsecured domestic investment corporation bonds |
| (2) Total of maximum total amount of investment corporation bonds for subscription for each solicitation | : ¥18.0 billion (however, the issuance may be split into several times) |
| (3) Issue period | : From November 1, 2020 to January 31, 2021 (however, if an offering begins on or before January 31, 2021 it shall be included in the Issue period) |
| (4) Amount of each investment corporation bond for subscription | : ¥1 million or more |
| (5) Collateral and guarantee | : No security or guarantee, and no assets to be reserved |
| (6) Use of Funds | : Repayment of borrowings, etc. |

*The Investment Corporation’s website: <https://www.aeon-jreit.co.jp/en/index.html>