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May 13, 2015

For Immediate Release

Investment Corporation:  
AEON REIT Investment Corporation  
1-2-1, Kanda Nishiki-cho, Chiyoda-ku, Tokyo  
Representative: Kenji Kawahara, Executive Director  
(Securities code: 3292)

Asset Manager:  
AEON Reit Management Co., Ltd.  
Representative: Kenji Kawahara, Representative Director and  
President  
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(Correction) Notice Concerning Partial Correction of Financial Report  
for the Fiscal Period Ended January 31, 2015

AEON REIT Investment Corporation (the “Investment Corporation”) announces the following correction of part of the content stated in the “Financial Report for the Fiscal Period Ended January 31, 2015” announced on February 13, 2015. Correction is underlined as below.

**【Corrected Part and Correction】**

Page 27 3. Financial Statements (8) Notes to Financial Statements Related Party Transactions  
3. Sister companies, etc.

<Before Corrections>

(Omitted)

Current fiscal period (from August 1, 2014 to January 31, 2015)

Attribute	Name	Location	Capital stock or investment in capital (Millions of yen)	Business or occupation	Ratio of voting rights owning (owned) (%)	Relation to the related party		Nature of transaction	Amount of transaction (Thousands of yen)	Account title	Ending Balance (Thousands of yen)
						Inter-locking directorate, etc.	Business relationship				
(Omitted)											
Subsidiary of other affiliate	AEON Retail Co., Ltd.	Chiba City, Chiba Pref.	48,970	Retail business	-	-	-	Leasing business revenue	3,538,328	Tenant leasehold and security deposits in trust	3,552,595
							Lessee and recipient of land rent payment	Land rent paid, etc.	<u>417,358</u>	-	-

(Omitted)

< After correction >

(Omitted)

Current fiscal period (from August 1, 2014 to January 31, 2015)

Attribute	Name	Location	Capital stock or investment in capital (Millions of yen)	Business or occupation	Ratio of voting rights owning (owned) (%)	Relation to the related party		Nature of transaction	Amount of transaction (Thousands of yen)	Account title	Ending Balance (Thousands of yen)
						Inter-locking directorate, etc.	Business relationship				
(Omitted)											
Subsidiary of other affiliate	AEON Retail Co., Ltd.	Chiba City, Chiba Pref.	48,970	Retail business	-	-	-	Leasing business revenue	3,538,328	Tenant leasehold and security deposits in trust	3,552,595
							Lessee and recipient of land rent payment	Land rent paid, etc.	430,196	-	-

(Omitted)

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4. Officers and principal individual unitholders

<Before Corrections>

(Omitted)

Current fiscal period (from August 1, 2014 to January 31, 2015)

Attribute	Name	Location	Capital stock or investment in capital (Millions of yen)	Business or occupation	Ratio of voting rights owning (owned) (%)	Relation to the related party		Nature of transaction	Amount of transaction (Thousands of yen)	Account title	Ending balance (Thousands of yen)
						Inter-locking directorate, etc.	Business relationship				
Officer	Kenji Kawahara	-	-	Executive Director of the Investment Corporation and Representative Director and President of AEON Reit Management Co., Ltd.	=	Executive Director of the Investment Corporation and Representative Director and President of AEON Reit Management Co., Ltd.		Asset management fee to the Asset Manager	330,683	Accounts payable—other	107,389

(Omitted)

<After correction>

(Omitted)

Current fiscal period (from August 1, 2014 to January 31, 2015)

Attribute	Name	Location	Capital stock or investment in capital (Millions of yen)	Business or occupation	Ratio of voting rights owning (owned) (%)	Relation to the related party		Nature of transaction	Amount of transaction (Thousands of yen)	Account title	Ending balance (Thousands of yen)
						Inter-locking directorate, etc.	Business relationship				
Officer	Kenji Kawahara	-	-	Executive Director of the Investment Corporation and Representative Director and President of AEON Reit Management Co., Ltd.	(owned) Direct 0.0%	Executive Director of the Investment Corporation and Representative Director and President of AEON Reit Management Co., Ltd.		Asset management fee to the Asset Manager	330,683	Accounts payable—other	107,389

(Omitted)

End

\* AEON REIT Investment Corporation's website: <http://www.aeon-jreit.co.jp/en/>